FORM D

SEC Mail Mail Processing Section

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM D

SEC USE ONLY

Washington, DC 108

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM	LIMITED OFFERING EXEMPTI							
Name of Offering (check if this is an amendment and name has changed, and indicate change.)								
Merger of TurboGenix, Inc. with and into Calnetix, Inc.								
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE								
Type of Filing: New Filing	☐ Amendment							
A. BASIC IDENTIFICATION DATA								
1. Enter the information requested about	the issuer							
Name of Issuer (check if this is an amen	dment and name has changed, and indicate cha	ange.)						
Calnetix, Inc.								
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)						
12880 Moore Street, Cerritos, CA 90703 (562) 293-1660								
Address of Principal Business Operations (Number and Street, City State, Zip Code) Telephone N								
(if different from Executive Offices)		A COMMINISTRAÇÃO DE REPORTA DE LA PROPERCIONA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COM						
Brief Description of Business								
Manufacturer of high speed perman	ent magnetic motors and generators							
		<u> </u>						
Type of Business Organization		V						
	☐ limited partnership, already formed	other (please specify):						
□ business trust □ limited partnership, to be formed								
Month Year								
Actual or Estimated Date of Incorporation or Organization: 0 6 9 8 🗷 Actual 🗆 Estimated								
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:								
	CN for Canada; FN for other foreign jurisdiction)							

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering. any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			A. BASIC IDENTIF	ICATION DATA							
2. Enter the		requested of the ter of the issuer,	following: if the issuer has been organi	zed within the past five yea	ırs;						
•	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer;										
•	 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 										
•	Each genera	ıl and managing p	partner of partnership issuer	s.							
Check Box(es) that	t Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☑ Director		General and/or Managing Partner				
Full Name (Last name first, if individual)											
Artinian, Va	tche			<u> </u>							
Business or Reside	ence Address	(Number and Stre	eet, City, State, Zip Code)			•					
		itos, CA 90703									
Check Box(es) that		□ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner				
Full Name (Last n		idividual)									
Cooper, Pete		01 1 10	City City 7' Collab	<u> </u>							
			eet, City, State, Zip Code)								
		ritos, CA 90703	M Des Seiel Ourse	☐ Executive Officer			C11/				
Check Box(es) tha		☐ Promoter	■ Beneficial Owner	Executive Officer	☑ Director		General and/or Managing Partner				
Full Name (Last n		idividual)									
Mikkelsen, A		(Number and Stre	eet, City, State, Zip Code)								
		•	set, City, State, Zip Code)								
		itos, CA 90703	☐ Beneficial Owner	Executive Officer ■	☑ Director		General and/or				
Check Box(es) tha				Executive Officer	- Director		Managing Partner				
Full Name (Last na		idividual)					•				
Garner, Brad	_ <u> </u>	01 10									
			eet, City, State, Zip Code)								
		itos, CA 90703			- <u>-</u> - :						
Check Box(es) tha		☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director		General and/or Managing Partner				
Full Name (Last na	ame first, if in	idividual)									
Hart, Ian							_				
			eet, City, State, Zip Code)								
		itos, CA 90703									
Check Box(es) tha		□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full Name (Last na	ame first, if in	idividual)		•							
Business or Reside	ence Address	(Number and Stre	et, City, State, Zip Code)								
Check Box(es) tha	t Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full Name (Last na	ame first, if in	dividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)											

					B. I	NFORM	ATION A	BOUT OF	FERING				
1.	Has tl	he issuer s	old, or doe	es the issue			on-accredite ix, Column			_	Yes	: 🗆 ?	Vo Œ
2.	What	is the min	imum inve	estment tha	t will be a	ccepted fr	om any ind	lividual?			\$	N/A	
3.												i X	No 🗆
	 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. 												
Full		e (Last nan	ne first, if	individual)									
Rus	N/A	or Residen	ce Address	s (Number	and Street	City Sta	te Zin Coo	le)					
Dus	111035	or residen	oc manos.	s (Manieer	ana bacci	, Ony, ou	, 21p Coc	10)					
Nan	ne of A	Associated	Broker or	Dealer			:						
				Has Solicit		•						🗆 А	Il States
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МТ		NE 🗆	NV 🗆	ин 🗆	NJ 🗆	NM 🗆	NY 🗆	NC 🗆	ND 🗆	он 🛘	ок 🗆	OR 🗆	РА 🗖
R		sc □	SD 🗆	TN 🗆	тх 🗅	UT 🗆	VT 🗆	VA 🗆	WA 🗆	w 🗅	wı 🗆	wy 🗆	PR □
Full	Name	(Last nan	ne first, if	individual)									
Bus	iness c	or Residen	ce Address	s (Number	and Street	, City, Sta	te, Zip Cod	le)					
Nan	ne of A	Associated	Broker or	Dealer									
				Has Solicit								m .	11 64444
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		· · · · · · · · · · · · · · · · · ·		individual)			· · ·						
Bus	iness c	or Residen	ce Address	(Number	and Street,	, City, Sta	te, Zip Cod	le)					
Nan	ne of A	Associated	Broker or	Dealer									
State	es in V	Vhich Pers	on Listed	Has Solicit	ed or Inter	nds to Soli	icit Purchas	sers		-			
	(Chec	k "All Stat	tes" or che	ck individu	ıal states) .	••••••	• • • • • • • • • • • • • • • • • • • •		***************************************	•		🗆 Al	ll States
AL		AK 🗆	AZ 🗆	AR 🗆	CA 🗆	со 🗆	ст 🗆	DE 🗖	DC 🗆	FL 🗆	GA □	ні 🗆	ID 🗆
		и 🗆	IA 🗆	кѕ 🗆	KY 🗆	LA 🗆	ме 🚨	MD 🗆	ма 🛘	мі 🗆	MN 🗆	мѕ 🗆	мо 🗆
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND	USE OF PROC	EEC	os
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities for exchange and already exchanged.		Aggregato	A .	mount Almoody
	Type of Security	(Aggregate Offering Price	Ai	mount Already Sold
	Debt	\$	0	\$	0
	Equity	\$	8,551,822	\$	8,551,822
	☑ Common ☐ Preferred	•		•	0,001,022
	Convertible Securities (including warrants)	\$	0	\$	·o
	Partnership Interests		0	\$	0
				\$	0
	Other (Specify)		8,551,822		
	Answer also in Appendix, Column 3, if filing under ULOE.	Þ		\$	8,551,822
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."				
			Number Investors		Aggregate ollar Amount of Purchases
	Accredited Investors		25	\$	8,551,822
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)				
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Type of	n	ollar Amount
	Type of Offering		Security	D	Sold
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees	• • • • • • • • • • • • • • • • • • • •	X	\$	15,000
	Accounting Fees	•••••		\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)		_	\$	
	Other Expenses (identify)			\$	
	Total		<u>×</u>	\$	15,000

	C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPE	EN	SES A	AND USE OF	PROCE	EEDS	
	b. Enter the difference between the aggreg Part C - Question 1 and total expenses furni 4.a. This difference is the "adjusted gross pro	shed in response to Part C -	Qu	estio	n		\$	8,536,822
5.	Indicate below the amount of the adjusted proposed to be used for each of the purposes is not known, furnish an estimate and check total of the payments listed must equal the acforth in response to Part C – Question 4.b abo							
	- Committee of the comm				Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees]	\$.		_ 0	\$	
	Purchase of real estate]	\$		🗆	\$	
	Purchase, rental or leasing and installment of	machinery and equipment	נ	\$		0	\$	
	Construction or leasing of plant buildings and	facilities]	\$			\$	
	Acquisition of other businesses (including involved in this offering that may be used in securities of another issuer pursuant to a merg	exchange for the assets or	3	\$	2,643,600	©	\$	5,893,222
	Repayment of indebtedness]	\$			\$	
	Working capital		<u></u>	\$			\$	
	Other (specify):]	\$			\$	
				_				
		_	<u></u>	\$			\$	
	Column Totals]	\$	2,643,600		\$	5,893,222
	Total Payments Listed (column totals added).			-	×	\$ 8.	,536,8	22
		D. FEDERAL SIGNATU	ÜR	E				
he vri	e issuer has duly caused this notice to be signed following signature constitutes an undertakin tten request of its staff, the information furnille 502.	g by the issuer to furnish to the	he	U.S.,	Securities and	Exchan	ge Co	mmission, upon
SSI	uer (Print or Type)	Signature /	7			Date		. "
	Calnetix, Inc.	1 SIM		_		7/10/	08	
Va	me (Print or Type)	Title (Print or Type)						
	Bradley Garner	Chief Executive Officer	r 					
								·

END